

AI-NATIVE LAUNCHPAD · BANKING & FINANCE

Less paperwork. Faster checks. More time for clients.

An AI-native financial firm spots risk sooner, keeps reviews on schedule and gives advisers more time with clients. AI gathers, checks and drafts; qualified people review and sign off every decision that matters.

01
Know where to start
Find the AI opportunities that matter most to your business.

02
See it work
Pick one idea and we build a working proof of concept with you.

03
Know what comes next
Get a step-by-step roadmap with timeline, budget and estimated return.

FIXED-FEE PACKAGES

Launch **$2,500** | Accelerate **$7,500** | Transform **$19,500**

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BANKING & FINANCE · WHERE AI HELPS

From today's problems to AI-native work

THE PROBLEMS TODAY

01

Customer reviews falling behind

Know-your-customer checks and periodic reviews pile up while staff chase documents by email, one reminder at a time.

02

Fraud and scams moving fast

Scam payments move faster than staff can gather the evidence, so cases are slow to build and money is hard to recover.

03

Reports pulled from many systems

Teams copy numbers between spreadsheets for board and regulator reports, and the same figure can come out differently each time.

WHERE AI CAN HELP

01	**Document collection and checks**	Chase, read and check customer documents, flagging what is missing for a person to follow up.
02	**Fraud case preparation**	Gather payments, messages and history into one case file so investigators can act sooner.
03	**Adviser meeting prep**	Draft client summaries and meeting notes, with the adviser checking every word before use.
04	**Customer service assistant**	Answer common account and product questions, handing anything sensitive to a person.
05	**Report drafting**	Pull figures from agreed sources into draft reports, with the source of each number shown.

FOR INSPIRATION

AI-native ideas to get you thinking

Examples only, to show what AI-native work can look like. They are not part of the package scope or a promise of what we will build; your POC is agreed with you.

The review that chases itself

TODAY

Staff email customers one by one for missing documents and track replies in a spreadsheet.

AI-NATIVE

Reminders could go out on time, documents could be read on arrival and only the gaps could reach a person.

A draft scam case file, ready sooner

TODAY

Investigators pull payments, messages and account history from several systems by hand.

AI-NATIVE

A draft case file could gather the trail in one place, so an investigator reviews and decides much sooner.

The adviser's morning brief

TODAY

When markets move, advisers check each client's holdings one at a time.

AI-NATIVE

Advisers could see which clients a move affects most, with a draft note for each one to review before sending.

BANKING & FINANCE · THREE PACKAGES

Your Launchpad

FIXED FEE, AGREED SCOPE	Launch **$2,500** Small businesses 1–50 employees · 3–4 weeks	MOST POPULAR Accelerate **$7,500** Growing companies 51–500 employees · 5–6 weeks	Transform **$19,500** Larger organisations 501+ employees · 8–10 weeks
Teams we work with	1 team	3 teams	6 teams
AI opportunities assessed	Up to 5	Up to 10	Up to 20
Working proof of concept	1 simple POC	1 connected POC	1 advanced POC
AI-native roadmap	6-month plan	12-month plan	18-month plan
Team training	1 session	2 sessions	4 sessions
Follow-up review	30 days after	30 days after	30 days after

EVERY PACKAGE INCLUDES

- AI-native consultancy and roadmap
- One proof of concept you choose
- One Burdenoff product free for 3 months
- Budget and return-on-investment model
- Executive readout

WHAT YOU RECEIVE: 8 DELIVERABLES

01 **AI readiness scorecard**
02 **Opportunity map**
03 **Ranked use cases**
04 **One working proof of concept**
05 **AI-native roadmap**
06 **Budget and ROI model**
07 **AI governance starter kit**
08 **Executive readout**

PROOF OF CONCEPT

You choose the proof of concept

Pick one of our suggested ideas for your industry, or bring your own business problem. We check that it fits the package, agree what success looks like in writing, then build it with you.

Good to know: A proof of concept shows an idea working on real or sample data. It is not a production system; we scope the production version with you as a next step.

LAUNCH · $2,500

Policy and product assistant

An internal assistant that answers staff questions from your own policies, procedures and product sheets, with the source shown.

SUCCESS MEASURE
Time staff spend finding policy answers

ACCELERATE · $7,500

Customer review document checks

Document chasing and checks connected to one system for one review type, with every decision left to a person.

SUCCESS MEASURE
Reviews completed on time and hours per review

TRANSFORM · $19,500

Fraud and risk case desk

One view that gathers alerts, payments and customer history across teams and drafts case files for investigators to decide.

SUCCESS MEASURE
Time from alert to decision and cases closed

INCLUDED IN EVERY PACKAGE

Any one product, free for 3 months

Pick any live product from the Burdenoff portfolio and use it free for 90 days.

- One product per organisation
- 90 days in a row from activation
- Agreed seats and usage
- No automatic paid renewal
- Export your data at the end

GOOD FITS FOR BANKING & FINANCE

FluidGrids	Automate document chasing and hand-offs in visual workflows, with clear human approval steps.
BotManor	Give staff an assistant that answers from your own policies, procedures and product sheets.
IntelWatchtower	Monitor for security threats and unusual activity, with alerts for your team to review.

ALGOSHRED TECHNOLOGIES

BANKING & FINANCE · THE ROAD AHEAD

Your road to AI-native

STEP ONE: THE LAUNCHPAD

NEXT STEPS WE CAN TAKE TOGETHER

Months count from the end of your Launchpad.

NOW · 3–10 WEEKS

Launchpad

Map where teams lose the most time and where risk builds, prove one idea safely on real data and agree a costed roadmap.

NEXT · MONTHS 1–3

Roll out the first win

Take the proven idea into daily use with training, clear owners and agreed human review steps.

THEN · MONTHS 4–9

Connect the firm

Link customer, risk, operations and reporting data so teams work from one controlled picture.

LATER · MONTHS 10–18

Run AI-native

AI helpers become part of daily work across teams, monitored, audited and improved each month.

> The Launchpad is step one: it shows the real value of going AI-native in your own business. Rolling out, scaling and running AI day to day are later steps. You decide if and when to take them, with us or anyone else.

THE FIRST 100 DAYS

Your package takes 3–10 weeks of this. The rest is your team trying the POC, deciding and preparing, with our 30-day follow-up.

DAYS 1–15

Discover

Talk to your people, measure today's costs and check AI readiness.

DAYS 16–30

Prioritise

Pick the highest-value ideas, review the risks and agree the POC.

DAYS 31–60

Prove

Build and test the proof of concept with your team.

DAYS 61–75

Plan

Finish the roadmap, budget, operating model and estimated return.

DAYS 76–100

Decide

Review results, train owners and choose what to invest in next.

HOW WE MEASURE SUCCESS

- **Customer reviews completed on time**
- **Time from fraud alert to decision**
- **Hours spent preparing reports**
- **Adviser time spent with clients**

HANDLE WITH CARE

- Keep a qualified person in charge of every credit, fraud, advice and account decision, with a clear record of who decided.
- Protect customer and financial data: keep it in approved systems, limit access and keep it out of public AI tools.
- Check that AI outputs are fair, explainable and reviewed before they reach customers or regulators.

YOUR PROTECTIONS

- ✓ **Fixed fee for an agreed scope**
- ✓ **Written success criteria for the POC**
- ✓ **A named engagement lead**
- ✓ **Weekly progress updates**
- ✓ **Your data rights written into the contract**
- ✓ **Tool advice based on fit, not on what we sell**
- ✓ **No access to live systems without your approval**
- ✓ **Clear exit and data export at any point**

START HERE

Book a free AI consultation

A 30-minute call about your business. Serving businesses worldwide, with a presence in India, the USA and the UAE.

Email	contact@algoshred.com
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Online	algoshred.com/ai-native

Fixed fees in US dollars. Taxes and third-party usage (for example AI model or cloud charges) are extra and always agreed in writing first. Return estimates are scenarios built from your own numbers with the assumptions written down. They are not guarantees.