

AI-NATIVE LAUNCHPAD · ACCOUNTING & TAX

Less chasing. Calmer deadlines. More time for advice.

An AI-native firm collects client documents without endless chasing, prepares first drafts for review and spots notices and deadlines early. Qualified people still review and sign every return and opinion; AI does the sorting.

01
Know where to start
Find the AI opportunities that matter most to your business.

02
See it work
Pick one idea and we build a working proof of concept with you.

03
Know what comes next
Get a step-by-step roadmap with timeline, budget and estimated return.

FIXED-FEE PACKAGES

Launch **$2,500**

Accelerate **$7,500**

Transform **$19,500**

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ACCOUNTING & TAX · WHERE AI HELPS

From today's problems to AI-native work

THE PROBLEMS TODAY

01

Chasing clients for documents

Staff spend hours emailing and calling clients for missing papers, and work stalls until everything arrives.

02

Review queues before deadlines

Work piles up with a few senior reviewers in the busy season, so deadlines get tight and extensions grow.

03

Evidence that arrives as a mess

Audit and close files come as one big zip or folder, and staff sort, rename and match them by hand.

WHERE AI CAN HELP

01	**Smart document collection**	Send each client a tailored list, remind them of what is missing and sort what arrives into the right file.
02	**First-draft preparation**	Pull figures from documents into working papers and returns as a draft for staff to check and finish.
03	**Evidence sorting and matching**	Sort audit and close evidence, match it to the right items and flag what is missing or does not agree.
04	**Notice and deadline watch**	Read incoming tax notices and letters, log the due date and route each one to the right person.
05	**Client question assistant**	Answer routine client questions about status and next steps, with staff handling anything that needs advice.

FOR INSPIRATION

AI-native ideas to get you thinking

Examples only, to show what AI-native work can look like. They are not part of the package scope or a promise of what we will build; your POC is agreed with you.

The missing-documents follow-up

TODAY

Staff keep a spreadsheet of what each client owes and send reminder emails one by one.

AI-NATIVE

Each client could get a personal checklist and friendly reminders, with new uploads filed and ticked off for staff.

Opening a zip of audit evidence

TODAY

A junior auditor opens hundreds of files and renames and matches each one to the request list.

AI-NATIVE

Files could be sorted and matched to the request list on arrival, leaving only the unclear ones for a person.

A tax notice that arrives late

TODAY

Notices sit in a client's post or inbox and reach the firm weeks after their date.

AI-NATIVE

Each notice could be read on arrival, summarised in plain words and routed with its due date to the right partner.

ALGOSHRED TECHNOLOGIES

ACCOUNTING & TAX · THREE PACKAGES

Your Launchpad

FIXED FEE, AGREED SCOPE	Launch **$2,500** Small businesses 1–50 employees · 3–4 weeks	MOST POPULAR Accelerate **$7,500** Growing companies 51–500 employees · 5–6 weeks	Transform **$19,500** Larger organisations 501+ employees · 8–10 weeks
Teams we work with	1 team	3 teams	6 teams
AI opportunities assessed	Up to 5	Up to 10	Up to 20
Working proof of concept	1 simple POC	1 connected POC	1 advanced POC
AI-native roadmap	6-month plan	12-month plan	18-month plan
Team training	1 session	2 sessions	4 sessions
Follow-up review	30 days after	30 days after	30 days after

EVERY PACKAGE INCLUDES

- ✓ AI-native consultancy and roadmap
- ✓ One proof of concept you choose
- ✓ One Burdenoff product free for 3 months
- ✓ Budget and return-on-investment model
- ✓ Executive readout

WHAT YOU RECEIVE: 8 DELIVERABLES

01 **AI readiness scorecard**
02 **Opportunity map**
03 **Ranked use cases**
04 **One working proof of concept**
05 **AI-native roadmap**
06 **Budget and ROI model**
07 **AI governance starter kit**
08 **Executive readout**

PROOF OF CONCEPT

You choose the proof of concept

Pick one of our suggested ideas for your industry, or bring your own business problem. We check that it fits the package, agree what success looks like in writing, then build it with you.

Good to know: A proof of concept shows an idea working on real or sample data. It is not a production system; we scope the production version with you as a next step.

LAUNCH · $2,500

Client document checklist helper

A simple tool that builds each client's document list, sends reminders and shows staff what is still missing.

SUCCESS MEASURE
Time spent chasing client documents

ACCELERATE · $7,500

Draft working papers from documents

Figures pulled from client documents into your practice or accounting system as draft working papers, for staff to review.

SUCCESS MEASURE
Preparation time per file and corrections needed at review

TRANSFORM · $19,500

Firm-wide deadline and review desk

One view of documents, drafts, reviews, notices and deadlines across teams, with suggested priorities for each partner.

SUCCESS MEASURE
Work filed on time and extensions needed in the busy season

INCLUDED IN EVERY PACKAGE

Any one product, free for 3 months

Pick any live product from the Burdenoff portfolio and use it free for 90 days.

- One product per organisation
- 90 days in a row from activation
- Agreed seats and usage
- No automatic paid renewal
- Export your data at the end

GOOD FITS FOR ACCOUNTING & TAX

ProServiceWorld	Run client work, engagements, deadlines and billing for an accounting practice.
FluidGrids	Automate document requests, reminders and filing steps between clients and staff.
BotManor	Answer routine client and staff questions from your own guides and checklists.

ALGOSHRED TECHNOLOGIES

ACCOUNTING & TAX · THE ROAD AHEAD

Your road to AI-native

STEP ONE: THE LAUNCHPAD

NEXT STEPS WE CAN TAKE TOGETHER

Months count from the end of your Launchpad.

NOW · 3–10 WEEKS

Launchpad

Map where your firm's hours go, prove one idea on real client files and agree a costed roadmap.

NEXT · MONTHS 1–3

Roll out the first win

Take the proven idea into daily use across more teams and clients, with training and clear owners.

THEN · MONTHS 4–9

Connect the firm

Link client documents, practice software, review and billing so every team sees the same status.

LATER · MONTHS 10–18

Run AI-native

AI helpers become part of every engagement and busy season, measured and improved each month.

> The Launchpad is step one: it shows the real value of going AI-native in your own business. Rolling out, scaling and running AI day to day are later steps. You decide if and when to take them, with us or anyone else.

THE FIRST 100 DAYS

Your package takes 3–10 weeks of this. The rest is your team trying the POC, deciding and preparing, with our 30-day follow-up.

DAYS 1–15

Discover

Talk to your people, measure today's costs and check AI readiness.

DAYS 16–30

Prioritise

Pick the highest-value ideas, review the risks and agree the POC.

DAYS 31–60

Prove

Build and test the proof of concept with your team.

DAYS 61–75

Plan

Finish the roadmap, budget, operating model and estimated return.

DAYS 76–100

Decide

Review results, train owners and choose what to invest in next.

HOW WE MEASURE SUCCESS

- **Time spent chasing client documents**
- **Preparation hours per return or file**
- **Files completed before the deadline**
- **Time from notice received to response**

HANDLE WITH CARE

- A qualified person reviews and signs every return, set of accounts and audit opinion; AI only drafts.
- Keep client financial and tax data confidential, limit access by engagement and keep it out of public AI tools.
- Record what the AI produced and who checked it, so the work stands up to quality and audit reviews.

YOUR PROTECTIONS

- ✓ **Fixed fee for an agreed scope**
- ✓ **Written success criteria for the POC**
- ✓ **A named engagement lead**
- ✓ **Weekly progress updates**
- ✓ **Your data rights written into the contract**
- ✓ **Tool advice based on fit, not on what we sell**
- ✓ **No access to live systems without your approval**
- ✓ **Clear exit and data export at any point**

START HERE

Book a free AI consultation

A 30-minute call about your business. Serving businesses worldwide, with a presence in India, the USA and the UAE.

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Fixed fees in US dollars. Taxes and third-party usage (for example AI model or cloud charges) are extra and always agreed in writing first. Return estimates are scenarios built from your own numbers with the assumptions written down. They are not guarantees.